VEHICLES – AGEING ITEMS

Update Context

1. View.
2. Leads Ageing.
3. Orders Ageing.
4. In Progress Ageing.
5. Account Receivable Ageing.
6. Vehicle Ageing.
7. Floorplan Ageing.

1. View.

The view consists off all vehicle departments depending on the user set up. If User is set up to a New or Used Department, it will only display that department info. If user set up as New & Used Manager, they can have combined and single view per department.
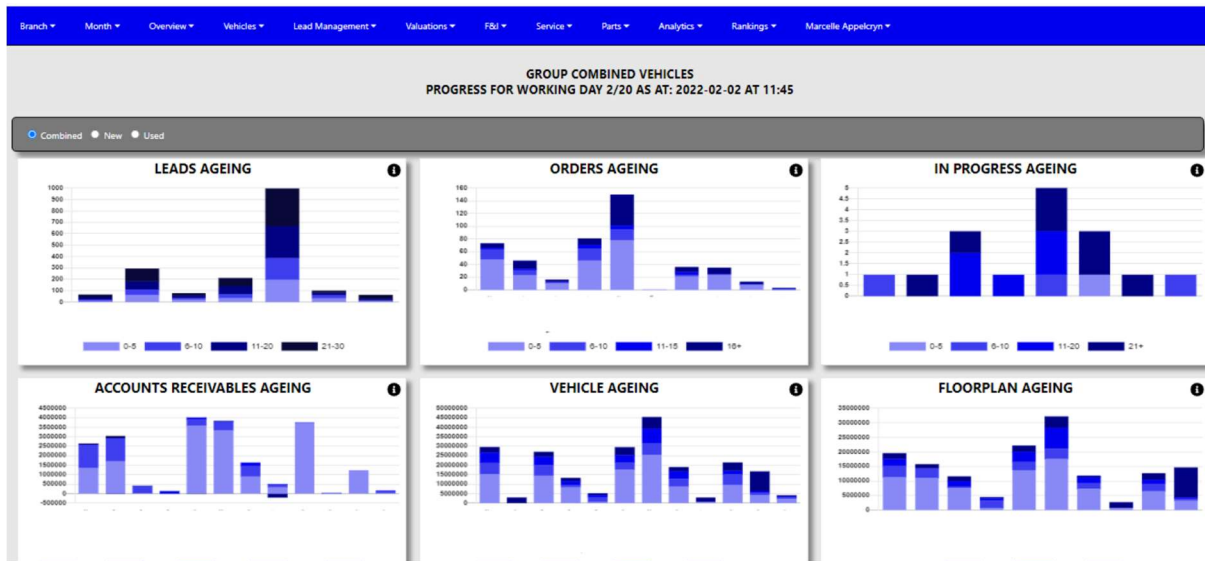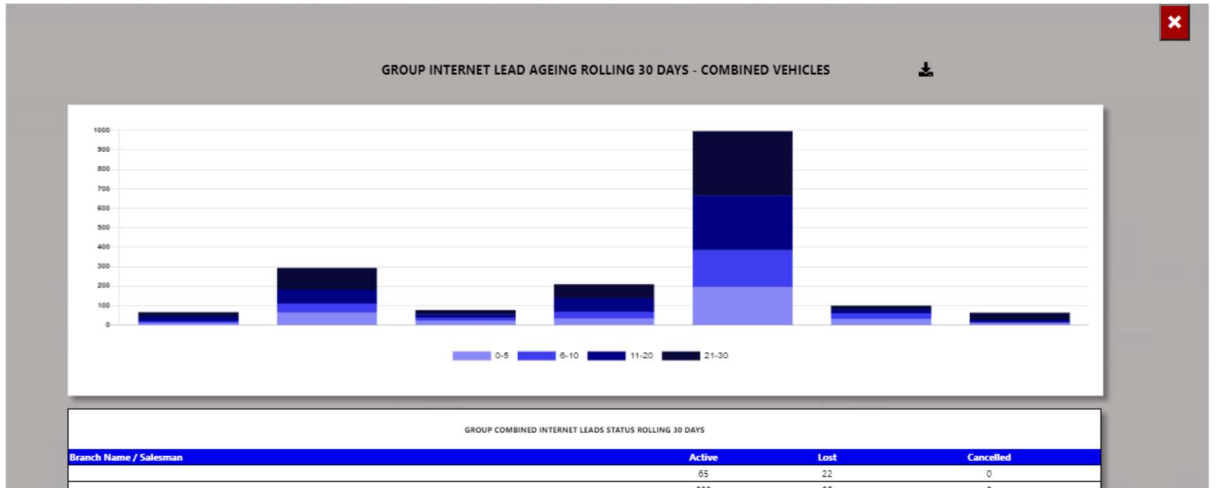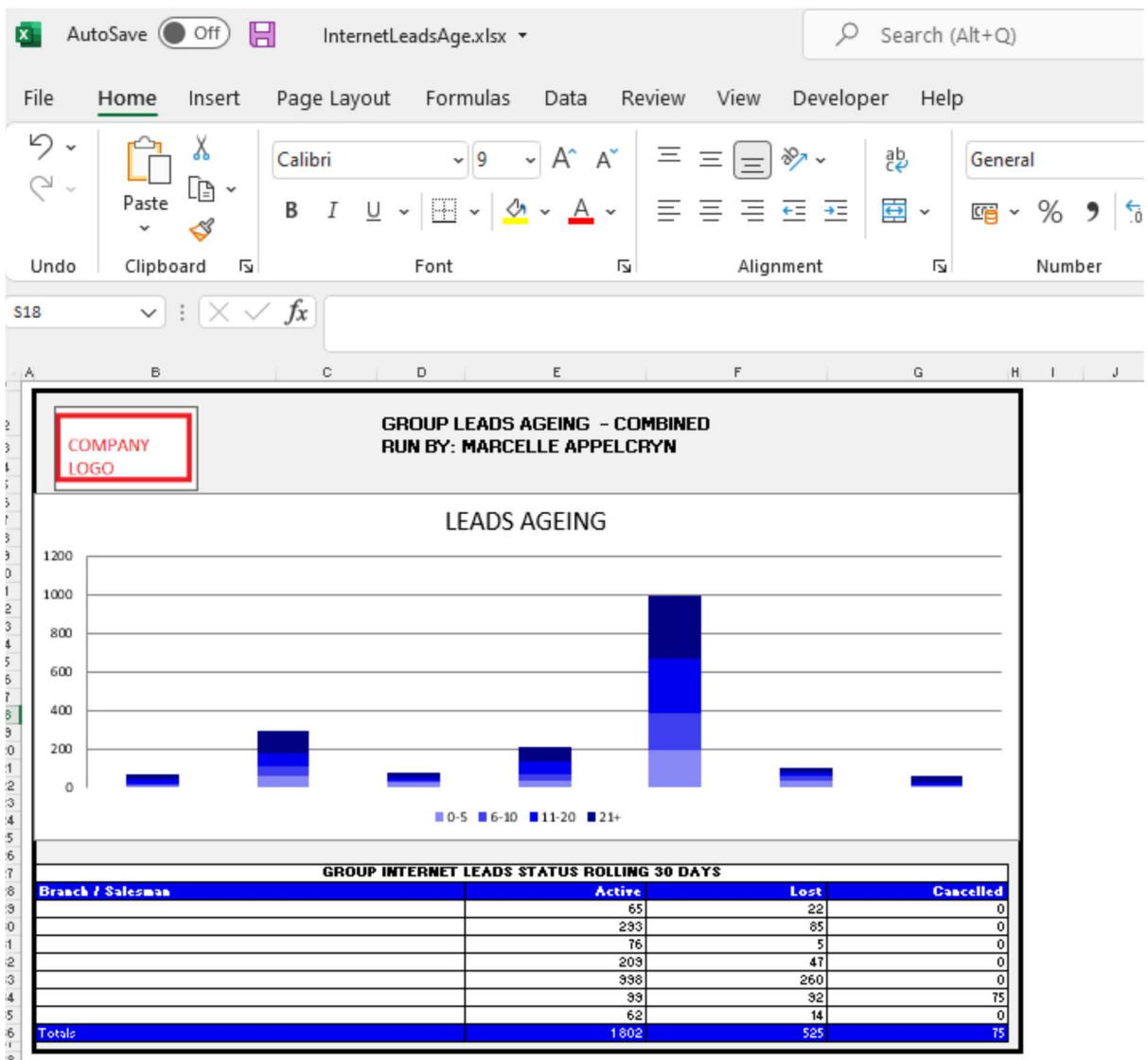

2. Leads Ageing.

The system will calculate The Leads Ageing in brackets of 5 days.
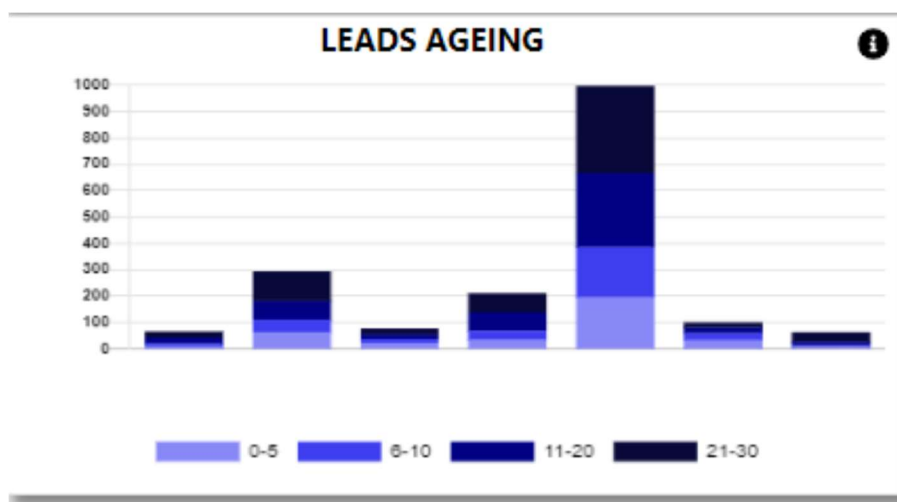
With the information Icon you can then drill down to the details of the ageing.

You can export the above view to excel including the graph and individual Branches / Users for the leads ageing.

Branch / Salesman	Active	Lost	Cancelled
	65	22	0
	293	85	0
	76	5	0
	209	47	0
	998	260	0
	99	92	75
	62	14	0
Totals	1802	525	75

You can click on the aging bracket, and it will drill down to the individual leads that is active. With an option to query this transaction from the BI tool.

Home Branch	Date Created	Date last updated	Days Open	Status	Customer	Vehicles	Salesman	Action
I	2021-12-28	2022-01-03	30	Active	Leander van Brakel -no surname-	Renault Kwid		Query
	2021-12-29	2022-01-03	30	Active	Tshepiso Nemuhuyuni	NISSAN LIVINA		Query

Create Mail

Customer:

Leander van Brakel -no surname-

Vehicle:

Renault Kwid

Date Last Update:

2022-01-03

Salesman:

Andre Brink

Complete By:

2022/02/02

Action:

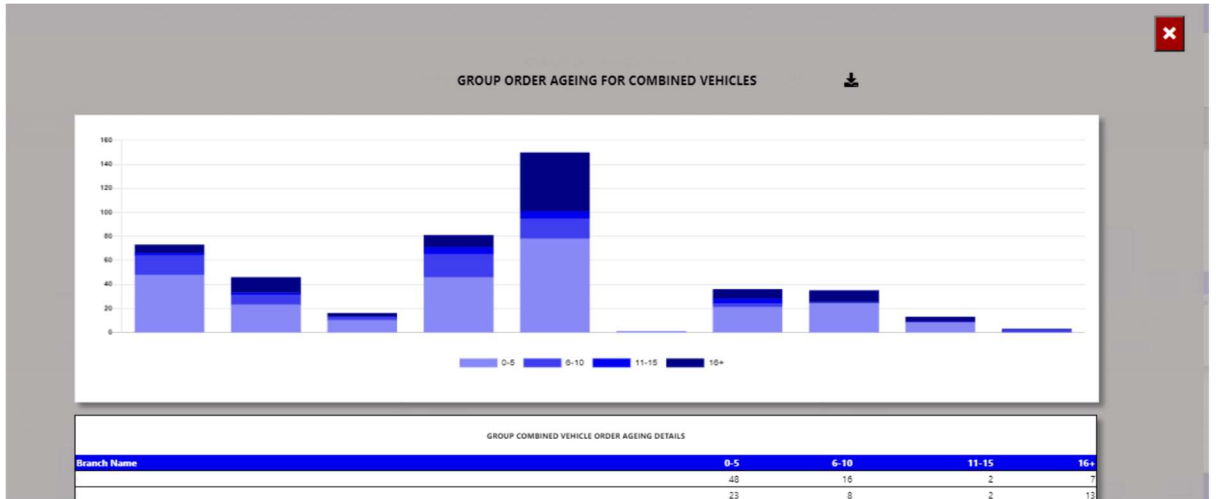Please Type Action Required

Assign To:

Marcelle Appelcryn

Send Mail   Cancel

3. Order Ageing.

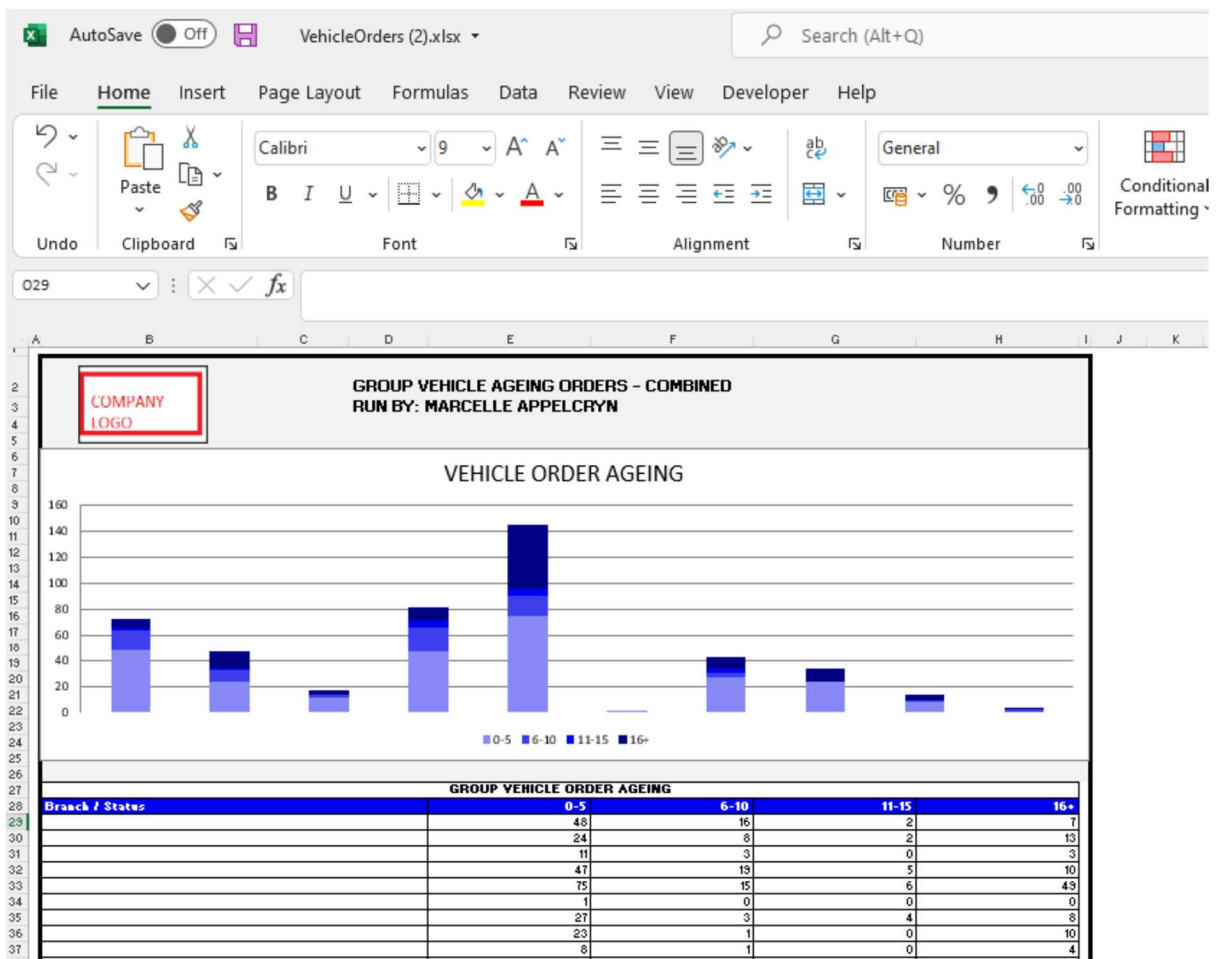The system will calculate The Order Ageing in brackets of 5 days.

With the information Icon you can then drill down to the details of the ageing.

You can export the above view to excel including the graph and individual Branches / Users for the order ageing.

You can click on the aging bracket, and it will drill down to the individual order that is open. With an option to query this transaction from the BI tool.

Stock Number	Order Number	Order Status	Date Created	Quoted Price	Order Detail	Days Open	F&I Transno.	Action
40EMHCVD06280	40EMVS015213	Printed	2020-02-13	1,350.00	40EMHCVD06280 ADX713111KAD06280 E-NATIS REQ: CRAIG APP: PAUL POST SALE	720	No Match	Query
40EMMEDB06880	40EMVS016841	Printed	2020-09-05	1,245.00	40EMMEDB06880 ADX499051LAB06880 NATIS REGISTRATION REQ: CRAIG APP: PAUL POST SALE	515	ZAEAST0007439554	Query

Create Mail   ✖

Stock Number:

40EMHCVD06280

Order Number:

40EMVS015213

Date Created:

2020-02-13

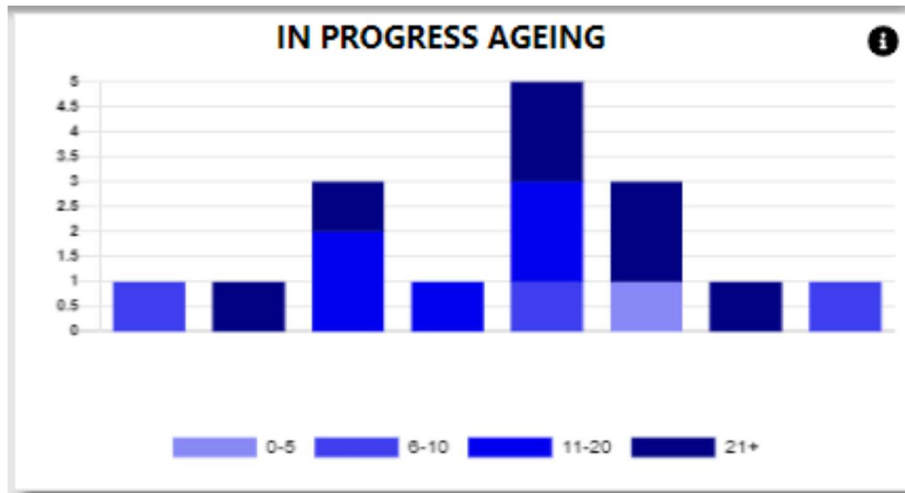Quoted Price:

1,350.00

Order Detail:

40EMHCVD06280 ADX713111KAD06280   E-NATIS   REQ: CRAIG APP: PAUL   POST SALE

Days Open:

720

F&I Match:

4. In Progress Deals Ageing.

The system will calculate The In Progress Ageing in brackets of 5 days.

With the information Icon you can then drill down to the details of the ageing.
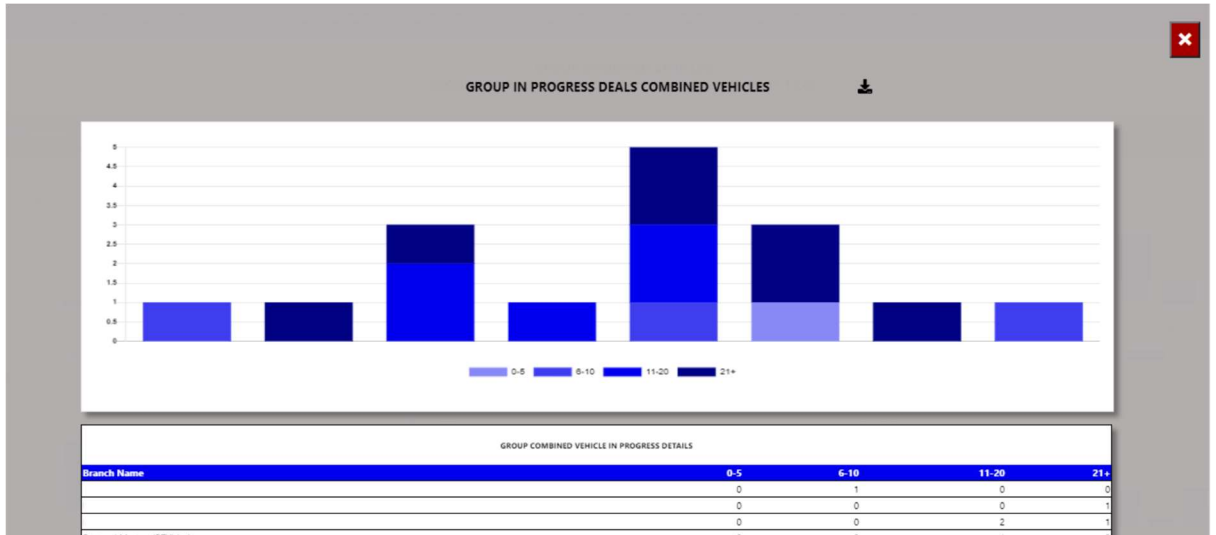
You can export the above view to excel including the graph and individual Branches / Users for the in progress ageing.
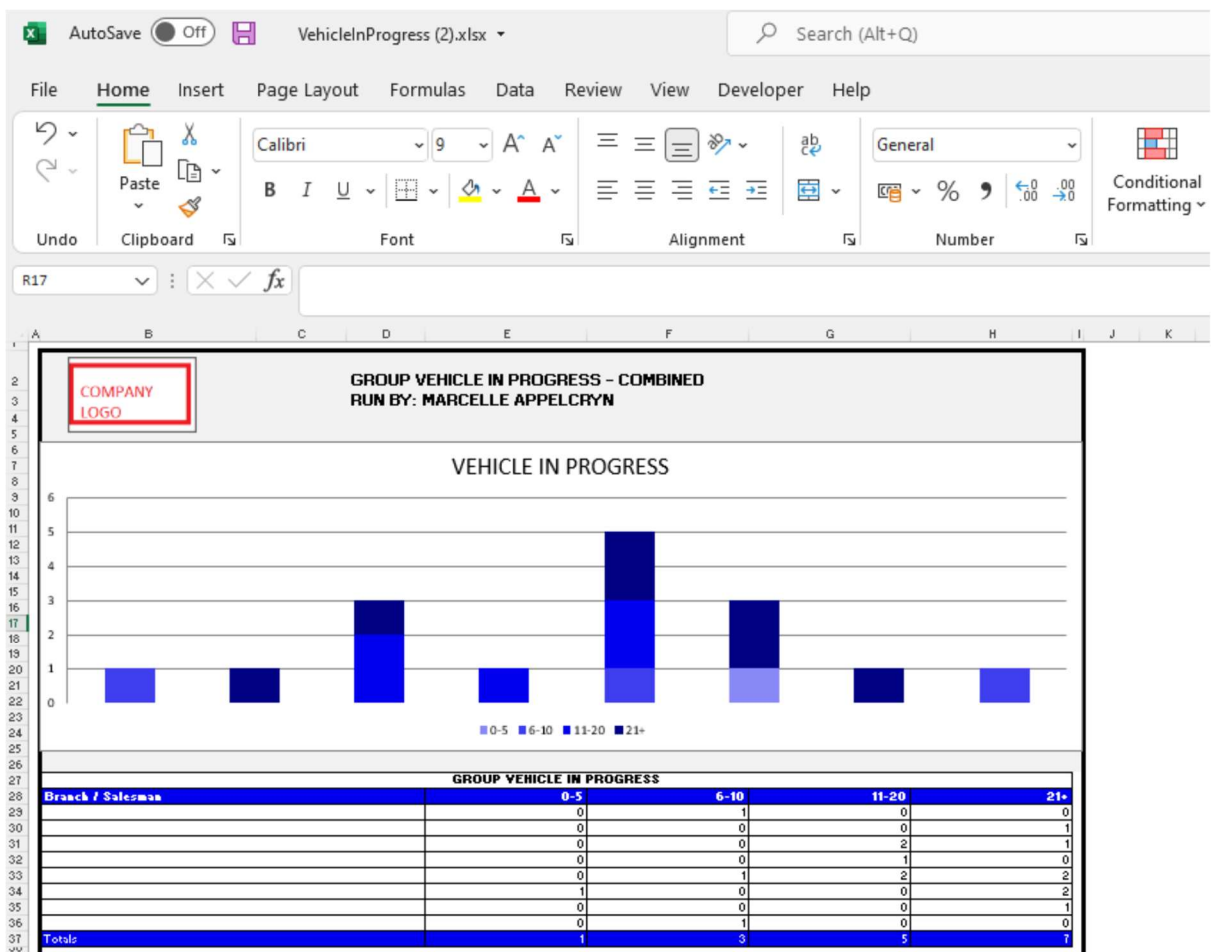
You can click on the aging bracket, and it will drill down to the individual order that is open. With an option to query this transaction from the BI tool.

Stock Number	Date Created	Vehicle	Retail	Salesman	Last Name	Days Open	Vehicle Type	Action
30EMUFL73251T	2021-06-09	FORD RANGER 2.2TDCi XLS 4X4 P/U D/C	0.00	Johan Du Plessis	Du Plessis	238	U	Query
30EMDEM104368	2021-07-27	MAZDA CX-30 2.0 DYNAMIC A/T	0.00	Reuben	MATHOLE	190	D	Query

Create Mail

Stock Number:

40EMHCVD06280

Order Number:

40EMVS015213

Date Created:

2020-02-13

Quoted Price:

1,350.00

Order Detail:

40EMHCVD06280 ADX713111KAD06280   E-NATIS   REQ: CRAIG APP: PAUL   POST SALE

Days Open:

720
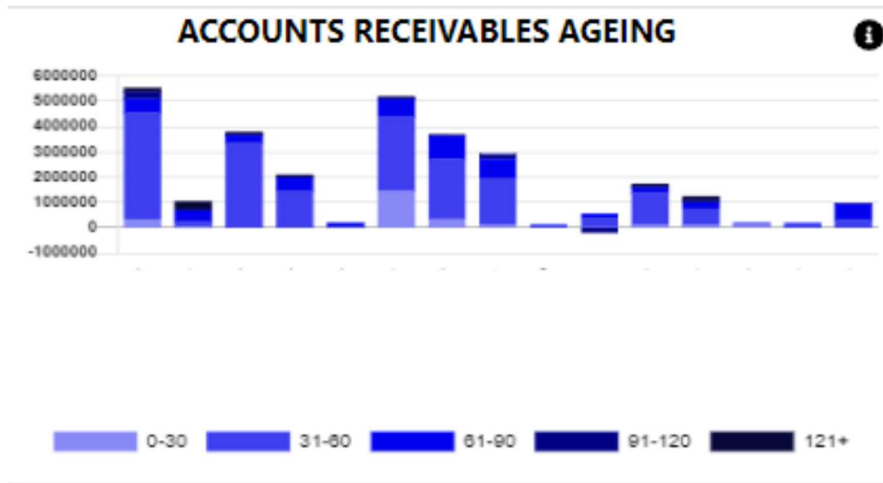
F&I Match:

5. Account Receivable Ageing.

The system will calculate the Accounts outstanding in ageing brackets of 30 days.

With the information Icon you can then drill down to the details of the ageing.

GROUP ACCOUNTS RECEIVABLES AGEING : 2022-02-01 10:45

Branch Name	0-30	31-60	61-90	91-120	121+
	475,818	4,191,297	448,275	301,513	140,435
	23,290	210,109	468,395	0	352,043

You can export the above view to excel including the graph and individual Branches / Users for the account receivable ageing.

GROUP ACCOUNTS RECEIVEABLES AGEING
RUN BY: MARCELLE APPELCRYN

ACCOUNTS RECEIVABLES

Branch / Account Type	Current	31-60	61-90	91-120	121+
	475 818	4 131 297	448 275	301 513	140 435
	23 290	210 109	468 395	0	352 043
	67 480	3 224 680	296 336	23 430	131 368
	- 2 000	1 448 630	522 476	40 324	34 023
	0	43 003	116 223	21 457	9 382
	672 013	2 186 966	669 730	34 966	78 958
	1 028 743	2 342 215	923 287	21 045	34 412
	110 418	1 840 272	755 321	203 142	2 224
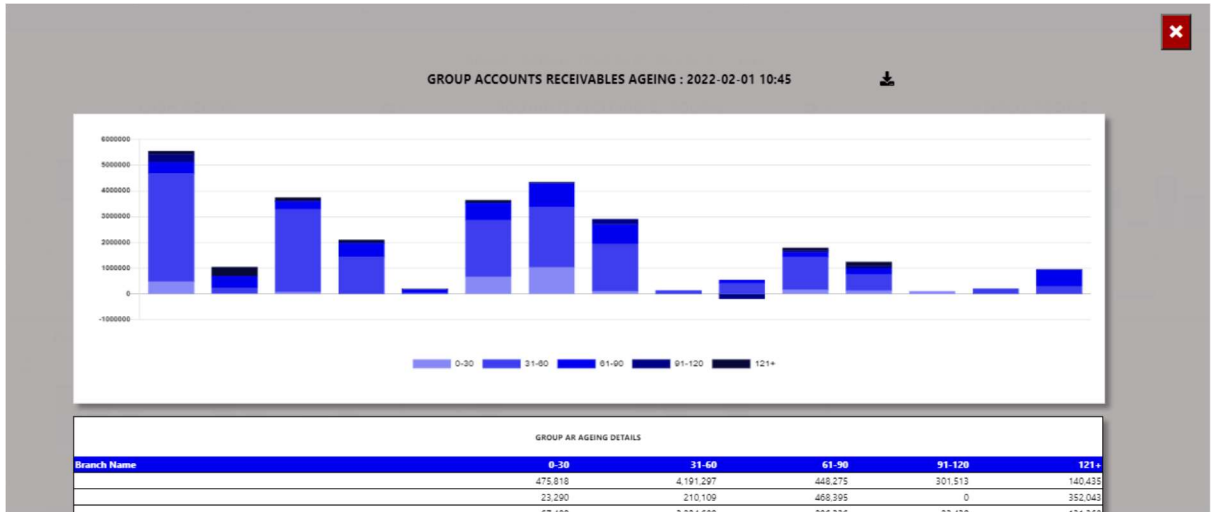
You can click on the aging bracket, and it will drill down to the individual account that is outstanding with comments that has been entered. With an option to query this transaction from the BI tool.

- AR AGEING FOR DAY120BALANCE

Account Number	Company Name	Credit Limit	Current	30 Days	60 Days	90 Days	120 Days	Balance	Comments	Update	Action
607DO1341	MNR Lm Nkosi	0.00	0.00	0.00	0.00	0.00	54,198.70	54,198.70		O	Query
60500001	Nissan South Africa (pty) Ltd	150,000.00	0.00	42,584.81	0.00	0.00	3,680.23	46,265.04		O	Query
60240040	DR PIXLEY KA ISAKA SEME LOCAL MUNICIPALITY	60,000.00	0.00	5,267.87	87,211.69	21,160.00	14,132.19	127,771.75		O	Query
60200500	GATSBY SERVICES (Pty) LTD	30,000.00	0.00	0.00	0.00	0.00	173.79	173.79		O	Query
60500002	MOTUS VEHICLES DISTRIBUTOR	200,000.00	0.00	92,421.31	15,970.73	3,308.92	88,209.37	199,910.33		O	Query
Total			0.00	140,273.99	103,182.42	24,468.92	160,394.28	428,319.61			

Create Mail

Account Number:
607DO1341

Name:
MNR Lm Nkosi

Credit Limit:
0.00

Current Balance:
0.00

30 Day Balance:
0.00

60 Day Balance:
0.00

90 Day Balance:

6. Vehicle Ageing.
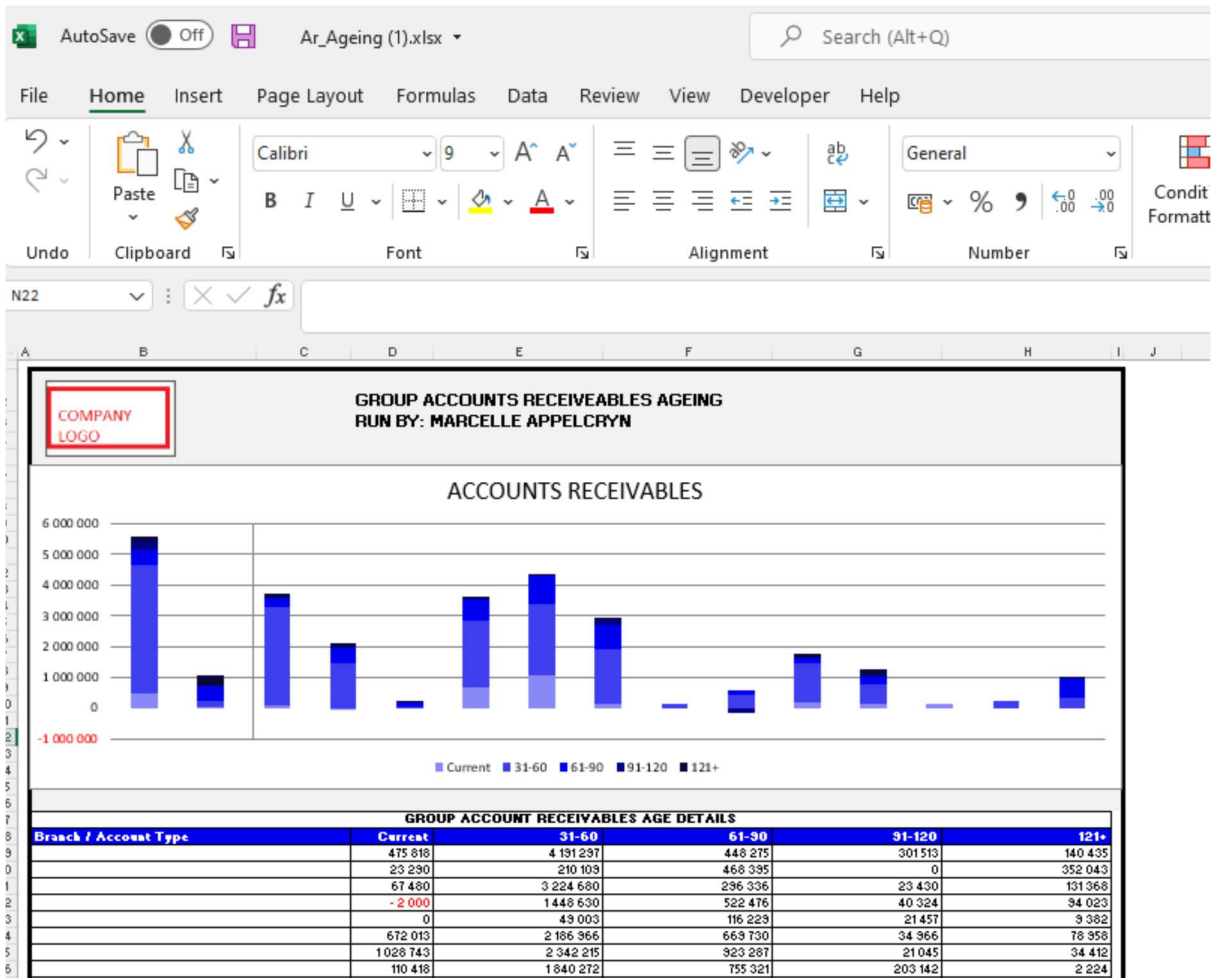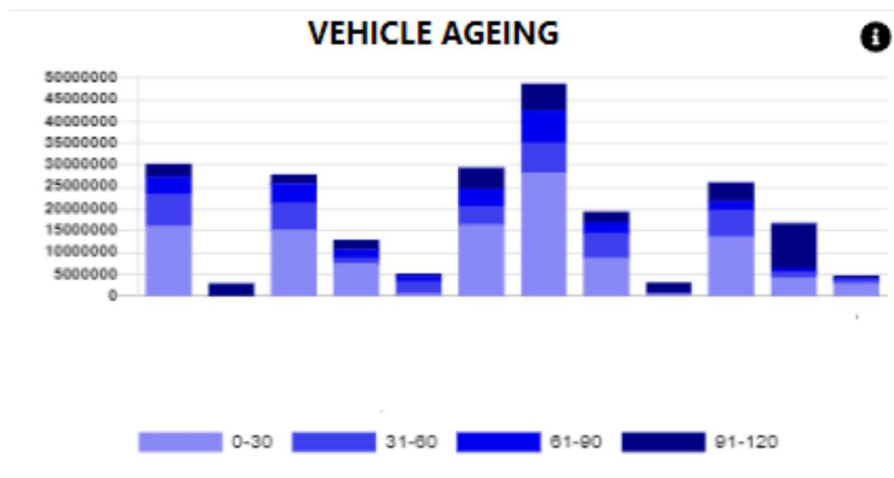
The system will calculate the vehicle ageing in ageing brackets of 30 days.

With the information Icon you can then drill down to the details of the ageing.
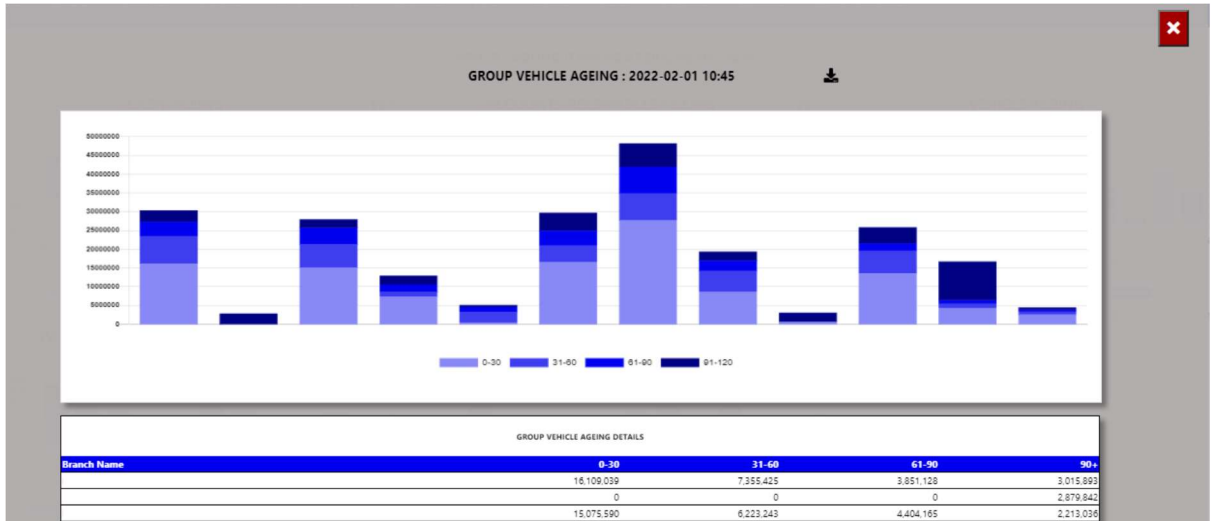
You can export the above view to excel including the graph and individual Branches / Users for the vehicle ageing.

You can click on the aging bracket, and it will drill down to the individual account that is outstanding with comments that has been entered. With an option to query this transaction from the BI tool.

Stock Number	Make	Series	Model	Date Stocked	Floorplan Outstanding	Cost	Accessory Cost	Additional Cost	Total Cost	Days in Stock	Days in Cat	Location	F&I Transno.	Action
4	Other	Other	Other	2015-08-24	0.00	1.00	0.00	1,004.00	1,005.00	2353	2302		No Match	Query
	Jurgens	LT670	LT670 Trailer	2020-10-29	0.00	8,696.00	0.00	-2,948.00	5,748.00	460	459		No Match	Query

Create Mail ✖

Stock Number:

40EMDEM804835

Make:

Other

Series:

Other

Model:

Other

Date Stocked:

2015-08-24

Floorplan:

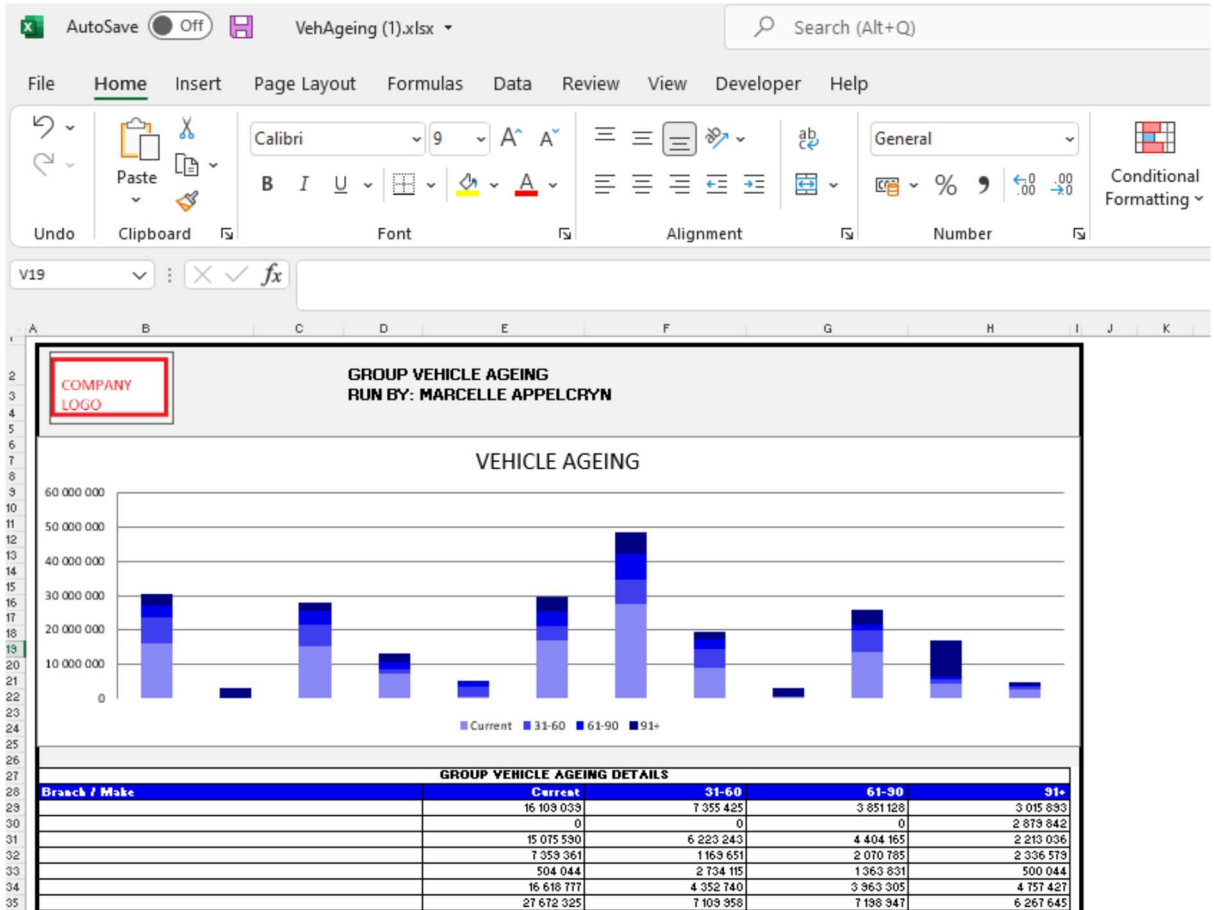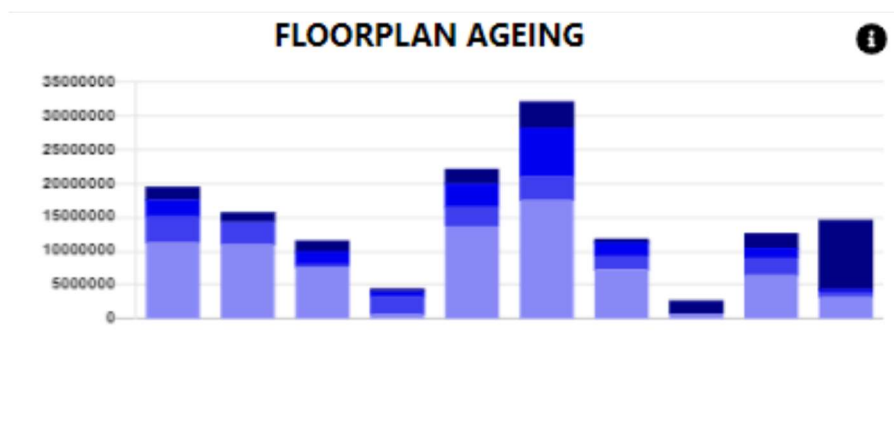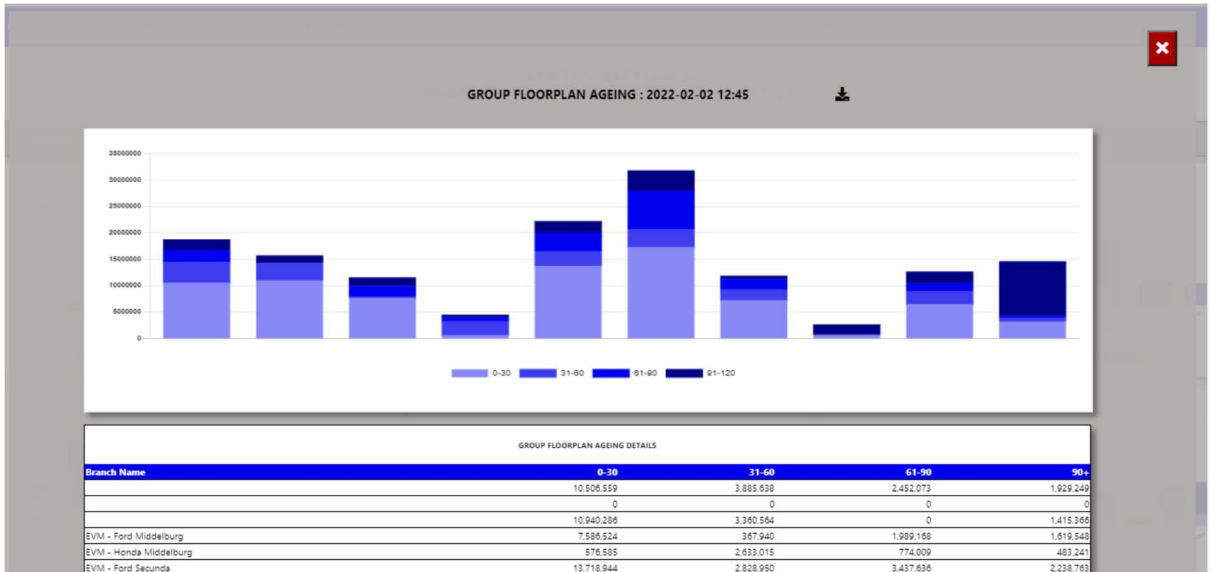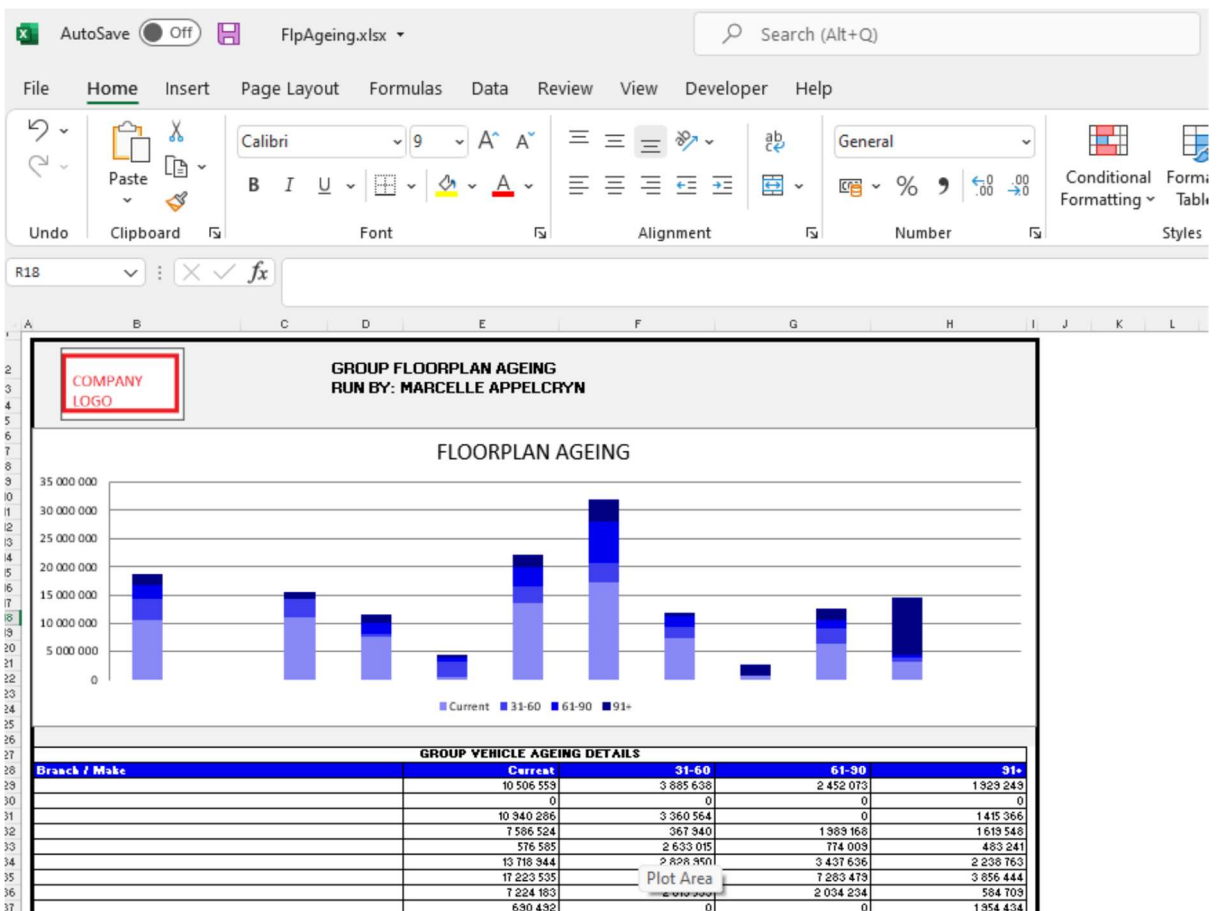0.00

Total Cost:

1,004.00

7. Floorplan Ageing.

The system will calculate the Accounts outstanding in ageing brackets of 30 days.

With the information Icon you can then drill down to the details of the ageing.

GROUP FLOORPLAN AGEING : 2022-02-02 12:45

GROUP FLOORPLAN AGEING DETAILS

Branch Name	0-30	31-60	61-90	90+
	10,506,559	3,885,638	2,452,073	1,929,249
	0	0	0	0
	10,940,286	3,360,564	0	1,415,366
EVM - Ford Middelburg	7,586,524	367,940	1,989,168	1,619,548
EVM - Honda Middelburg	576,585	2,633,015	774,009	483,241
EVM - Ford Secunda	13,718,944	2,828,950	3,437,636	2,238,763

You can export the above view to excel including the graph and individual Branches / Users for the account receivable ageing.

GROUP FLOORPLAN AGEING
RUN BY: MARCELLE APPELCRYN

FLOORPLAN AGEING

Current ■ 31-60 ■ 61-90 ■ 91+

GROUP VEHICLE AGEING DETAILS

Branch / Make	Current	31-60	61-90	91+
	10 506 559	3 885 638	2 452 073	1 323 243
	0	0	0	0
	10 940 286	3 360 564	0	1 415 366
	7 586 524	367 940	1 989 168	1 619 548
	576 585	2 633 015	774 009	483 241
	13 718 944	2 828 950	3 437 636	2 238 763
	17 223 535		7 283 479	3 856 444
	7 224 183		2 034 234	584 709
	690 432	0	0	1 954 434

You can click on the aging bracket, and it will drill down to the individual account that is outstanding with comments that has been entered. With an option to query this transaction from the BI tool.

- COMBINED VEHICLE AGEING FOR BETWEEN 91 AND 9999 DAYS

Stock Number	Make	Series	Model	Date Stocked	Floorplan Outstanding	Cost	Accessory Cost	Additional Cost	Total Cost	Days in Stock	Days in Cat	Location	F&I Transno.	Action
40EMDEM498727	RENAULT	SANDERO	900T STEPWAY PLUS/TECHROAD	2021-09-09	226,003.50	196,525.00	0.00	-43,628.00	152,897.00	146	146		No Match	Query
40EMGI1180255	HYUNDAI	I10	GRAND I10 1.2 FLUID	2021-09-20	220,282.50	191,550.00	0.00	4,499.00	196,049.00	135	135		No Match	Query

Create Mail

Account Number:

607DO1341

Name:

MNR Lm Nkosi

Credit Limit:

0.00

Current Balance:

0.00

30 Day Balance:

0.00

60 Day Balance:

0.00

90 Day Balance: